

As explained in the accompanying testimony of Mr. Ferlmann, attached as Appendix M, the PSA guarantees that generation-related costs cannot increase before January 1, 2005, and are frozen at their current level. Hence there is very little risk - and certainly "no strong likelihood" that CILCO's customers would experience a rate increase during the mandatory transition period.

For all of the reasons set forth herein, CILCO respectfully gives the Commission notice of its intent to transfer its Generation Assets to CIGI and enter into the various agreements as outlined. CILCO also respectfully requests that the Commission find that it has sufficient regulatory authority, resources, and access to CILCO and CIGI's books, and that the PSA will benefit consumers, does not violate Illinois law, will not result in any unfair competitive advantage to CIGI by virtue of its affiliation with CILCO, and is in the public interest.

Respectfully submitted,  
Central Illinois Light Company

By:   
One of its Attorneys

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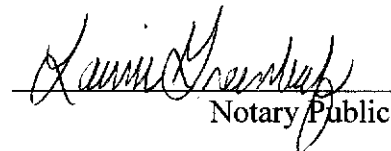
## VERIFICATION

Nicholas T. Shea, Director of Rates and Regulatory Affairs of Central Illinois Light Company, being duly sworn states that he has read the foregoing Notice of Transfer of Assets, that he is familiar with the statements therein, and that the statements are true and correct to the best of his knowledge.



Nicholas T. Shea

Subscribed and sworn to before me this  
21st day of November, 2001.

  
Notary Public